

WESTPORT MORTGAGE

WELCOME

This Checklist will make applying for your loan easier.
To get your loan application approved fast, we will need the following items:

___ **If you are purchasing a new home:**
___ A signed purchase and sales agreement, or offer to purchase (BINDER).

___ **Employment Income:**
___ Last two years of W-2's.
___ 1-month current pay-stubs

___ **If you are self-employed, or have commission income:**
___ 2 years **complete** 1040's, both personal & business.
___ We will need a profit & loss statement for this year.

___ **Other Income:**
___ Social security, pension, trust, investment, rental leases, alimony, child support, etc.

___ **Assets:**
___ 2 Months **complete** statements for all assets, such as:
Savings, Checking, Credit Union, Stocks, Bonds, Annuities, IRA's, 401k's, Other, etc.

___ **If you are currently renting:**
___ A copy of the front and back of your rental checks for the last 12 months.

___ **If you are Divorced or Separated:**
___ A copy of the divorce decree or separation agreement.

___ **Appraisal and Credit Report fees of:**
___ \$450.00 (when you find a home)

Thank you very much for your business. We look forward to helping you finance your home. If you have questions or need help with the information, please call the number above.